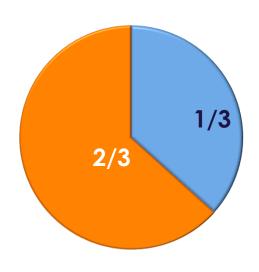
## Intelligent Products



#### ABOUT US SEQUANA

## antalis

- €2.8 bn in sales
- #1 in Europe, #4 worldwide
- Operations in 44 countries
- 2 million tonnes of paper distributed every year
- 110 distribution centres
- More than 6,000 employees



#### arjowiggins

- €1.5 bn in sales
- World-leader in technical and creative papers
- High-profile brands including Conqueror, Satimat Green, Cyclus, Cocoon, Rives
- 1.1 million tonnes of paper produced every year
- 25 production sites
- More than 5,200 employees



#### LEADING MANUFACTURER OF CREATIVE AND TECHNICAL PAPERS

#### **GRAPHIC**

#### GRAPHIC AND SPECIALITY PAPER

Standard coated and recycled papers

Speciality paper (playing cards, transfer, tissue, sterile wraps)

Recycled pulp

#### **COATED US**

### PAPER FOR PRINTING AND PUBLISHING

Coated paper

#### **CREATIVE PAPERS**

#### PAPER FOR CORPORATE COMMUNICATIONS

Corporate communications

Advertising and promotion

Luxury packaging

Bookbinding, casting

#### **SECURITY**

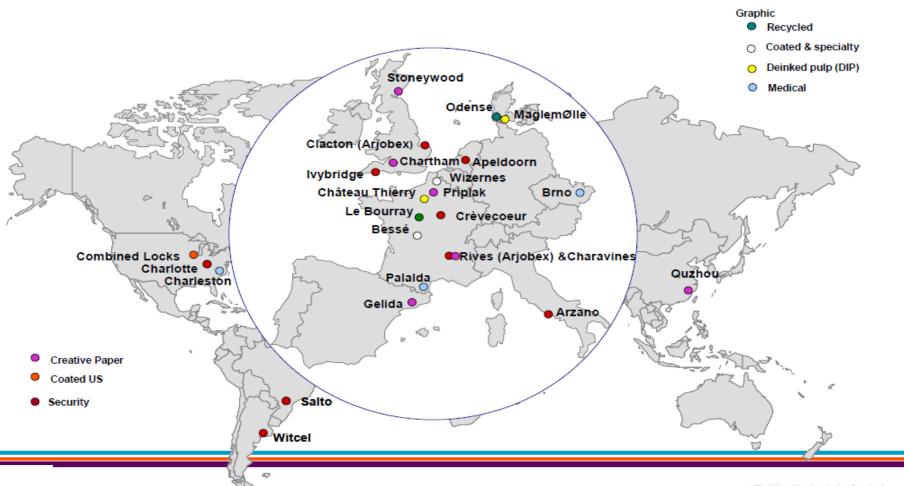
#### SECURITY PAPER SOLUTIONS

Banknotes

e-documents (biometric passports, traceability solutions)

Brand protection and anti-counterfeit solutions

## 25 PRODUCTION SITES arjowiggins



## POWERCOAT® BY ARJOWIGGINS CREATIVE PAPERS

PAPER AS A SUBSTRATE FOR PRINTED ELECTRONICS, AN ALTERNATIVE TO PLASTICS



FOR INNOVATIVE

EXCELLENCE







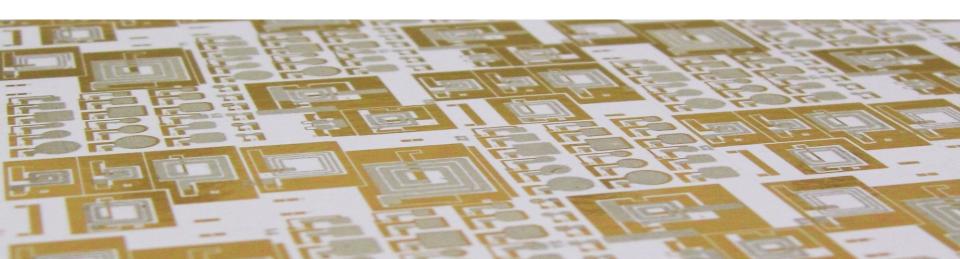
PRODUCT DEVELOPMENT AWARD



CERTIFICATE OF MATERIAL EXCELLENCE



THE WTN MATERIAL AWARD 2013





# A REVOLUTION IN PRINTED ELECTRONICS SUBSTRATES

IN OUR QUEST TO CONTINUALLY CHALLENGE AND INNOVATE, WE'VE DEVELOPED POWERCOAT™ - A UNIQUE CELLULOSIC FORMULATION AND COATING PROCESS THAT PROVIDES AN ULTRA-SMOOTH, FLEXIBLE, HIGHLY SUSTAINABLE SUBSTRATE FOR PRINTED ELECTRONICS.



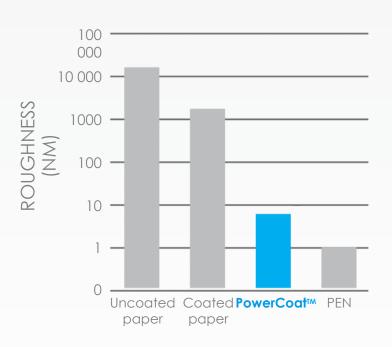
## POWERFUL PAPER FOR INTELLIGENT SOLUTIONS

- Unprecedented surface smoothness
- High thermal stability
- Excellent sintering behaviour
- Improved control over electronic layer adhesion
- Superior stability in roll-to-roll processing
- Reduced overall production costs as less ink is required for printing
- A recyclable and biodegradable solution for all your printed electronics needs

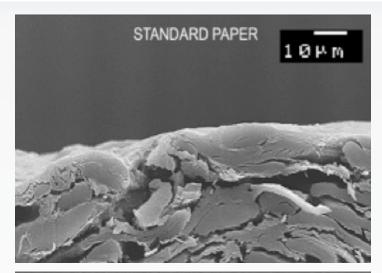


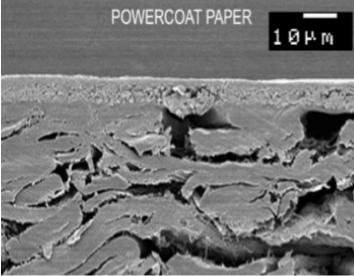
## POWERCOAT OUTPERFORMS EVEN THE BEST PLASTICS (SURFACE SMOOTHNESS)

#### Roughness of different substrates



Roughness of PowerCoat® < 10nm

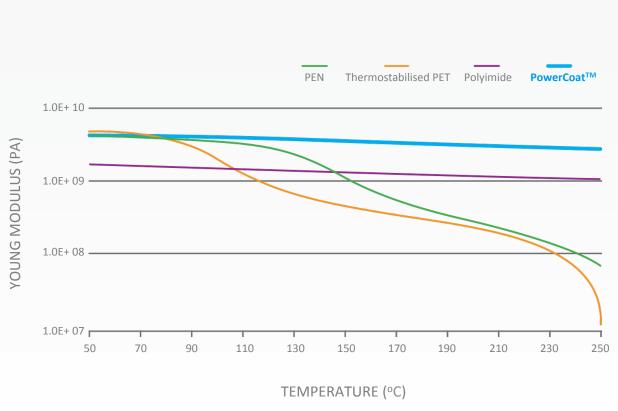




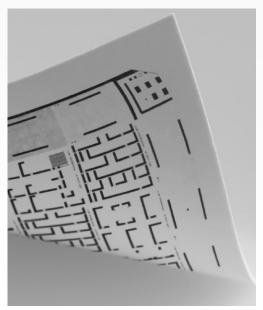


## POWERCOAT OUTPERFORMS EVEN THE BEST PLASTICS (THERMAL STABILITY)

#### PowerCoat dimensional stability vs temperature









## POWERCOAT® the perfect sustainable alternative for printing electronics

BECAUSE END-USERS ARE THRIVING FOR INCREASING SUSTAINABILITY, AWCP IS A PIONEER IN OFFERING EVER MORE SUSTAINABLE PAPER, WHILE UPHOLDING PREMIUM QUALITY, INNOVATION & CREATIVITY



#### POWERCOAT IS FULLY RECYCLABLE

 Powercoat is 100% paper, containing absolutely no plastics, making it fully recyclable and the more responsible choice for printed electronics applications



#### POWERCOAT IS FSC CERTIFIED

- In 2007, first fine papers company to become fully FSC certified, in 2007
- FSC certification is one of the most comprehensive certifications for wellmanaged forestry. Certification means that our pulp is sourced from forests that are managed responsibly



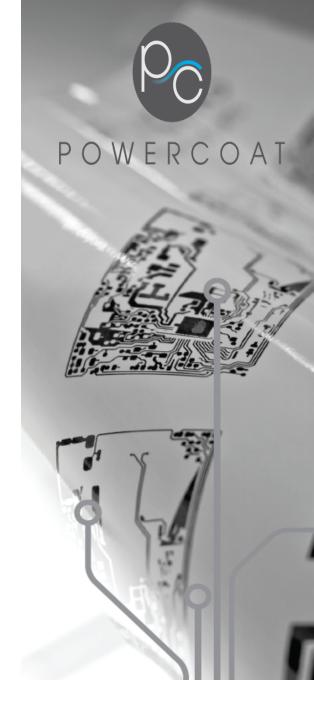
#### THE MILL WHERE POWERCOAT IS PRODUCED IS ISO14001 CERTIFIED

• This means that our production process respects the highest environmental standards, and that we are committed to continuously trying to improve our processes to keep the impact on the environment at a minimum.

## APPLICATIONS & SUSTAINABILITY

- integrating intelligent functionality in disposable labelling and packaging
- more efficient production of RFID antennae using less ink
- resistors, capacitors, self-inductance and other passive components
- lighting and display circuitry compatible with large area flexible products
- battery electrodes, sensing technology and much more

POWERCOAT™ PROVIDES THE IDEAL SUBSTRATE FOR EVEN THE MOST DEMANDING PRINTED ELECTRONICS APPLICATIONS. IT REDUCES CHEMICAL CONSUMPTION AND LESSENS THE ENVIRONMENTAL IMPACT OF PRINTING.



## SEAMLESS INTEGRATION OF 'INTELLIGENCE' IN PAPER



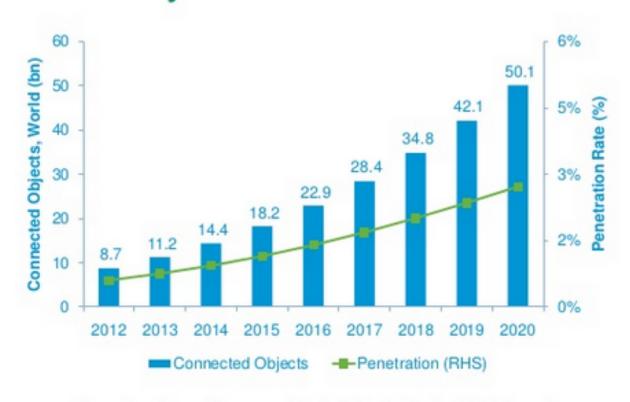
- Compatibility of PowerCoat Paper with both Graphic Inks and Electronics Inks across multiple electronic & graphic printing techniques gives PowerCoat an edge over multi-material / plastics options.
- Seamless integration of basic fonctions (circuitry, resistors, capacitors, sensors, displays, etc...) enables visual and multisensorial effects to enhance communication tools as well as the purchasing experience of packaged goods.
- Its excellent printability with graphic inks makes it possible to integrate visual content onto flexible Electronics products and Printed Intelligent Features onto Graphics & Packaging Products.
  → lower cost and recyclable solution.

#### **CONNECTED OBJECTS**





## Number of Connected Objects Expected to Reach 50bn by 2020

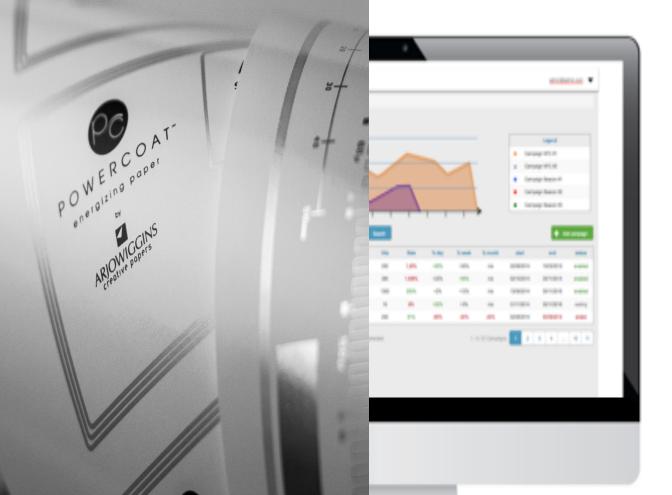


Penetration of connected objects in total 'things' expected to reach 2.7% in 2020 from 0.6% in 2012

Source: CCS, 2013



#### CONNECTED PAPER





arjowiggins









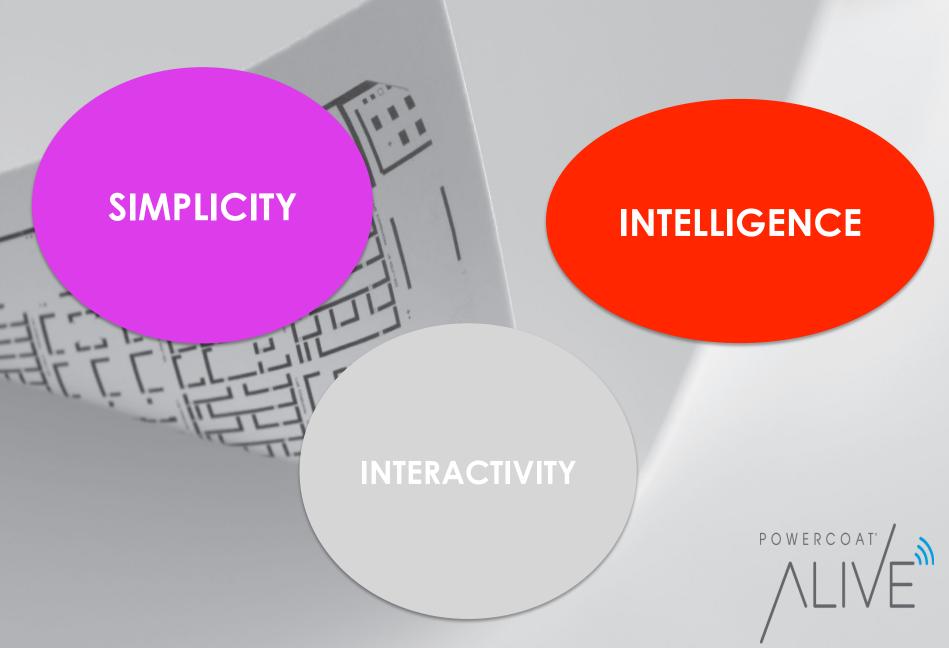


## IT'S ALL ABOUT NFC!\*

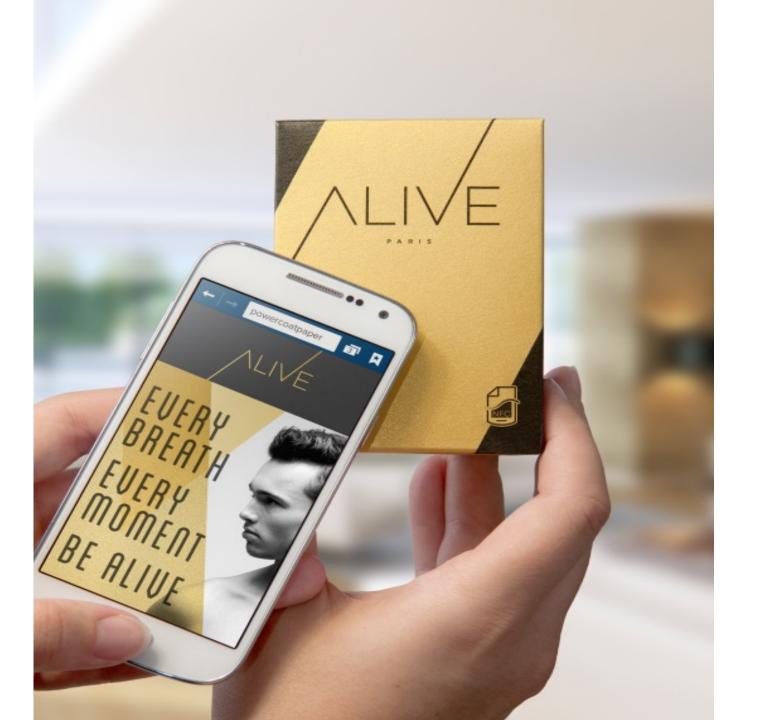
\* Near Field Communication



#### WHAT ARE THE ADVANTAGES?







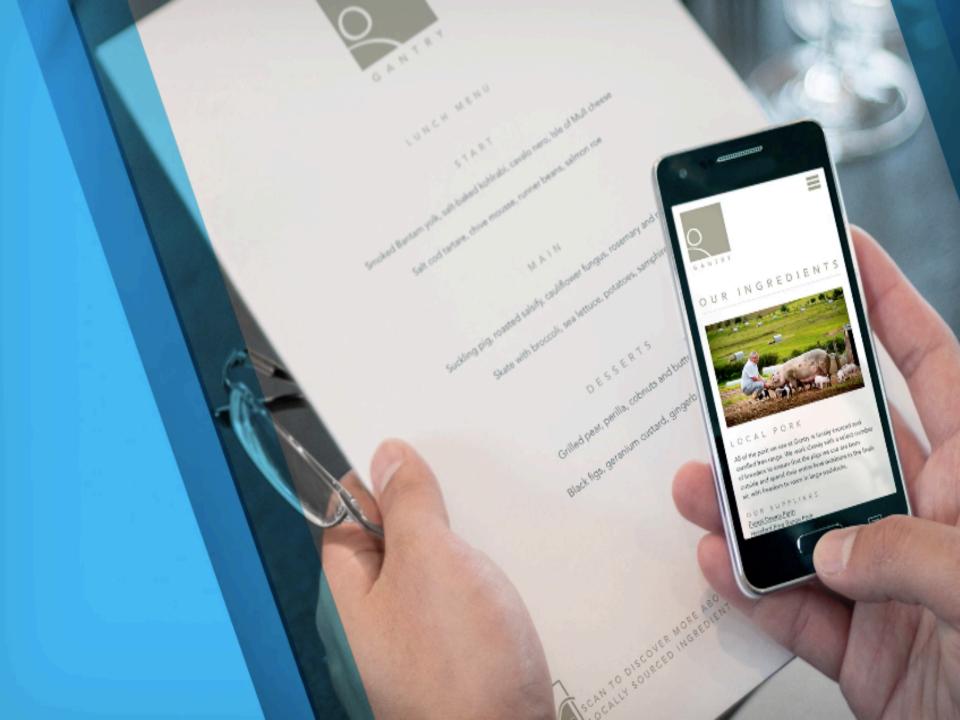
#### MESSAGE IN A BAG: COMMUNICAT ONE TO ONE



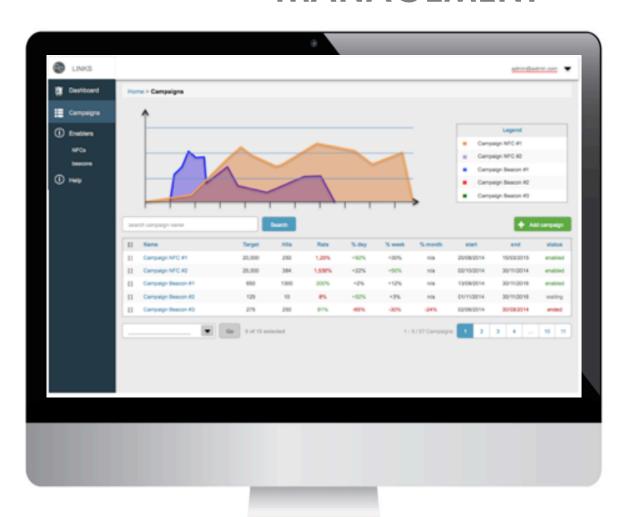








## COMMUNICATION CAMPAIGN AND DATA MANAGEMENT



PROGRAMMING OF CAMPAIGNS

CAMPAIGN
MANAGEMENT AND
FOLLOW-UP







#### CONCLUSION

- •Powercoat® provides the ideal substrate for even the most demanding printed electronics applications.
- •It reduces chemical consumption and lessens the environmental impact of printing.
- •The applications are almost unlimited:
  - » Integrating intelligent functionality in disposable labeling and packaging
  - » More efficient production of **RFID** antennae using less ink
  - » Resistors, capacitors, self-inductance and other passive components
  - » Lighting and display circuitry compatible with large area flexible products
  - » Battery electrodes, sensing technology and much more
- •This excellent result is due to the very high smoothness and high thermal resistance & stability of the paper